
(“ “)
(“)

1. 2007 12 5
10

12

2.

(a) ArcelorMittal S. A. (“**ArcelorMittal**”) (“
)

(b) ArcelorMittal
28.02% (“)

(c) ArcelorMittal (“)
(“) 25

3. 2007 6 18 (“ ”)
817,519,151 (“ ”) 28.11%
 (“ ”)

44.81% (i) ¹ 60.69% Wellbeing Holdings
Limited (“**Wellbeing**”) 42.82% (ii)
Chingford Holdings Limited (“**Chingford**”) 1.99% (
Wellbeing Chingford “ ”)

4. ArcelorMittal

5. 2007 7 5
42.78% Wellbeing

6. 2007 8 3

7. 2007 8 17 (“ ”)
 (“ ”)

8. 2007 9 14 () Smart Triumph Corporation

(“Smart Triumph”)

1.91%

9. 2007 9 17

10. 2007 9 25

11. 2007 10 2 () Smart Triumph (i)

16.62% (ii)

28.11% Smart Triumph

44.74% (iii)

12. 2007 10 29

ArcelorMittal

13. 2007 6 7 ArcelorMittal

ArcelorMittal

14. 2007 8 9 ArcelorMittal

15. 2007 10 3 ArcelorMittal
 (“) ArcelorMittal
 (“**Bidco**”)
 ()

(a) ArcelorMittal Bidco

(b) ArcelorMittal Bidco

(c) ArcelorMittal

(d) ArcelorMittal

(e)

(f) () ArcelorMittal

(g) Wellbeing Chingford ArcelorMittal

(5)

ArcelorMittal

ArcelorMittal

28%

2

ArcelorMittal

18. 2007 10 22 24

ArcelorMittal

ArcelorMittal 2007 10

25

19. 2007 10 31 11 4

ArcelorMittal

ArcelorMittal

28%

ArcelorMittal

ArcelorMittal 28.02%

20. ArcelorMittal 2007 11 6

2007

11 8

21. 2007 11 7 11 9

(i) ArcelorMittal

(ii) ArcelorMittal

22. 2007 11 7

23. ArcelorMittal 2007 11 9

ArcelorMittal

29.

ArcelorMittal

ArcelorMittal

12

30.

(i)

12

EBITDA

32. ArcelorMittal
50% 36 ArcelorMittal

33. ArcelorMittal
ArcelorMittal

“

34. ArcelorMittal
ArcelorMittal “
ArcelorMittal

“

35. 2007 11 13 ArcelorMittal ING Bank
ArcelorMittal “ “
“ [

] [2,140,422,000]

39.

ArcelorMittal

40.

“

“

“

41.

“

“

30%

42.

ArcelorMittal

43.

26.1(d)

“

.....

(d)

30%

50%

12

2%

26

44. ArcelorMittal

28.02%

44.81%

50%

”

46. “

(i) () (ii)

(iii)

47.

“

.....

48.

49.

“

()

50. ArcelorMittal

2007 11 20

“ *ArcelorMittal* []

ArcelorMittal

7

(

)

55. 4

“

5%

59. ()

()

2007 12 6

0712016/cf/mc/fk/cw