



FUBON FINANCIAL HOLDING CO., LTD.

(incorporated in Taiwan with limited liability)

PROPOSED PRIVATISATION OF FUBON BANK (HONG KONG) LIMITED

The board of directors of Fubon Financial Holding Co., Ltd. ("**Fubon Financial**") has unanimously

In accordance with Rule 3.8 of the Takeovers Code, associates of Fubon Financial (including shareholders having interests of more than 5 per