

[Issuer's name and logo]  
Issuer

# PRODUCT KEY FACTS

[Product name and type, e.g. ABC[ z] ETF (ETF Class)]  
[ABC[ z] IndexFund (ETF Class)]

[Date]

***This is a passive exchange traded fund.  
This statement provides you with key information about this product.  
This statement is a part of the offering document.\*  
You should not invest in this product based on this statement alone.***

## Quick facts

|                                                                                                                     |      |                   |            |
|---------------------------------------------------------------------------------------------------------------------|------|-------------------|------------|
| Stock code:                                                                                                         | [ z] | Trading lot size: | [ z] units |
| Fund Manager                                                                                                        |      |                   | [ z]       |
| [Include delegation (if any), specify name and location of delegate and whether delegation is internal or external] |      |                   |            |
|                                                                                                                     |      | Trading currency: | [ z]       |
|                                                                                                                     | [ z] | Underlying Index: | [ z]       |
| [Estimated annual tracking difference] or [Tracking difference of the last calendar year]#                          | [ z] | Dividend policy:  | [ z]       |
| Financial year end of this fund:                                                                                    | [ z] | Fund website:     | [ z]       |

#The ongoing charges figure is based on expenses for the year ended [date]. This figure may vary from year to year. [Please disclose the basis of calculating the ongoing charges including, for example, when estimates are used for newly set up fund or due to material change(s), rebates or fee waivers]. eg 14.d Tw 23.81 T.04 -.7d (

*\* The SFQ may, on an exceptional basis, allow the Product KFS not to form a part of the offering documents of certain UCITS schemes, on the basis of overriding legal requirements of the home jurisdiction.*

## Objectives and Investment Strategy

Objectives

*[Include details]*

Strategy

*[Include details]*

Collateral/Counterparties

*[Include details]*

Index

*[Include details of index and website where information on the index constituent and their respective weightings is published.]*

## Use of derivatives / investment in derivatives *(please include the required disclosures set out below, as appropriate)*

*The fund will not use derivatives for any purposes.*

Or

*The fund's net derivative exposure may be [up to 50%] / [ more than 50% to 100%] / [more than 100%] of the fund's net asset value.*

*[Note: The term "net derivative exposure" has the meaning as defined in 7.26 of the UT Code and should be calculated in accordance with the requirements and guidance issued by the SFC. It may be updated from time to time. A Guide on the Use of Financial Derivative Instruments for Unit Trusts and Mutual Funds published by the SE is available at the SFC website.]*

## What are the key risks?

Investment involves risks. Please refer to the offering document for details including the risk factors.

[ z]

*[Note: If the fund invests in financial derivative instruments, please include the risks involved.]*

ABC[ z] ETF(ETF Class)ABC

## What are the fees and charges?

*Note: in the case of an umbrella fund, if the umbrella fund has already produced a schedule in a separate document setting out the fees and charges for all sub-funds of the umbrella fund which will be distributed with this statement, the following information is not necessary. If this is the case, please insert a statement to the effect that investors should read the separate fees schedule for details.]*

## Charges incurred when trading the fund on SEHK

| Fee                                          | What you pay               |
|----------------------------------------------|----------------------------|
| Brokerage fee                                | [ z]                       |
| Transaction levy                             | [ z]% of the trading price |
| Trading fee                                  | [ z]% of the trading price |
| Financial Reporting Council transaction levy | [ z]% of the trading price |
| Stamp duty                                   | [ z]                       |
| [Inter-counter transfer                      | [ z]]                      |

## Ongoing fees payable by the fund

The following expenses will be paid out of the fund. They affect you because they reduce the NAV of the fund which may affect the trading price.

|                                                               | Annual rate (as a % of the fund's value) |
|---------------------------------------------------------------|------------------------------------------|
| Management fee                                                | [ z]%                                    |
| The fund pays a management fee to the fund manager            |                                          |
| Custodian fee                                                 | [ z]%                                    |
| The fund pays a custodian fee to the custodian                |                                          |
| Performance fee                                               | [ z]% (+ computation basis)              |
| The fund pays a performance fee to the fund manager           |                                          |
| Administration fee                                            | [ z]%                                    |
| The fund pays an administration fee to the fund administrator |                                          |

## Other fees

You may have to pay other fees when dealing in the units of the fund.

ABC[ z] ET DÒ

### Guidance for preparing this statement

1. If you want to include a responsibility statement in this statement, please make sure that such statement is consistent with the responsibility statement in other parts of the offering document.
2. Where a scheme is described as having been authorized by the SFC, please include a SFC endorsement statement in this statement pursuant to the requirements of the Code on Unit Trusts and Mutual Funds.
3. Disclosures shall be visually reader-friendly and written in plain language so that investors can easily read and understand them. Use of technical jargon or complex sentences shall be avoided.
4. Use of visual aids, graphs or charts is generally encouraged to illustrate the product structure and features.  
*Note: For example, structure charts and cashflow diagrams may be used to assist investors' understanding of the product structure.*
5. Depending on the actual circumstances of the case, the contents in each statement may differ. Nevertheless, the headings set out in the template above are generally expected to be observed unless there are good reasons to do otherwise. Words inside the square brackets in the template are drafting notes. They should be construed as examples rather than suggestions, and are not meant to be exclusive or prescriptive. Issuers are responsible for what is and

contain information of funds not authorised by the SFC.) However, this disclosure is not required if such statement is already disclosed in the offering document.