

SABMiller plc

(SABMiller)

Anheuser-Busch Companies, Inc.

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2004 6 10

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(a)

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2004 6 4

Sandell Asset Management Corporation

Castlerigg Master Investments Limited

35,896,000

5.55

(b)

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(

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Sandell Asset Management Corporation

2004 6 2

Castlerigg Master Investments Limited

(CFD Swap)(1)

5.95

(1)

3,270,000

5.95

3,270,000

1

(CFD Swap)

(CFD)

Castlerigg Master Investments Limited

2007

