



10 September 2019

**Mandatory general offer****Disclosure of dealings in the shares of Maanshan Iron & Steel Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>                                    | <b>Date</b>      | <b>Description of relevant securities</b> | <b>Nature of dealings</b>                                                                                                                     | <b>Purchase / Sale</b> | <b>Total number of shares involved</b> | <b>Total amount paid / received</b> | <b>Highest (H) prices paid / received</b> | <b>Lowest (L) prices paid / received</b> |
|-------------------------------------------------|------------------|-------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|------------------------|----------------------------------------|-------------------------------------|-------------------------------------------|------------------------------------------|
| China International Capital Corporation Limited | 9 September 2019 | Ordinary shares                           | Disposal of the underlying shares received from the redemption of pre-existing index-tracking ETFs as a result of unsolicited client requests | Sale                   | 5,100                                  | \$14,223.0000                       | \$2.7900                                  | \$2.7800                                 |

End

Note:

China International Capital Corporation Limited is an exempt principal trader connected with the Offeror.

