



11 July 2019

Possible mandatory general offer**Disclosure of dealings in the shares of Southern Energy Holdings Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
CMB International Finance Limited	9 July 2019	Sale	8,000	\$11.0100	143,440,000	0.0011%

End

Note:

CMB International Finance Limited is a Class (2) associate connected with the Offeree company.

Dealings were made for its own account.

CMB International Finance Limited is ultimately owned by China Merchants Bank.

