



28 January 2015

Privatisation by way of general offer

Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
SENRIGAN MASTER FUND	28 January 2015	Purchase	64,000	\$4.0000	110,984,000	6.7975%



		Purchase	610,000	\$4.0000	110,984,000	6.7975%
		Purchase	366,000	\$4.0000	110,984,000	6.7975%
		Purchase	2,000	\$4.0000	110,984,000	6.7975%
		Purchase	18,000	\$4.0000	110,984,000	6.7975%
		Purchase	26,000	\$4.0000	110,984,000	6.7975%
		Purchase	162,000	\$4.0000	110,984,000	6.7975%
		Purchase	12,000	\$4.0000	110,984,000	6.7975%
		Purchase	2,000	\$4.0000	110,984,000	6.7975%
		Purchase	12,000	\$4.0000	110,984,000	6.7975%
		Purchase	88,000	\$4.0000	110,984,000	6.7975%



		Purchase	18,000	\$4.0000	110,984,000	6.7975%
		Purchase	72,000	\$4.0000	110,984,000	6.7975%
		Purchase	2,000	\$4.0000	110,984,000	6.7975%
		Purchase	76,000	\$4.0000	110,984,000	6.7975%
		Purchase	66,000	\$4.0000	110,984,000	6.7975%
		Purchase	322,000	\$4.0000	110,984,000	6.7975%
		Purchase	188,000	\$4.0000	110,984,000	6.7975%
		Purchase	300,000	\$4.0000	110,984,000	6.7975%
		Purchase	10,000	\$4.0000	110,984,000	6.7975%
		Purchase	6,000	\$4.0000	110,984,000	6.7975%
		Purchase	146,000	\$4.0000	110,984,000	6.7975%
		Purchase	174,000	\$4.0000	110,984,000	6.7975%
		Purchase	180,000	\$4.0000	110,984,000	6.7975%
		Purchase	24,000	\$4.0000	110,984,000	6.7975%
		Purchase	78,000	\$4.0000	110,984,000	6.7975%
		Purchase	276,000	\$4.0000	110,984,000	6.7975%

End

Note:

SENRIGAN



Public Disclosure Form

SENRIGAN MASTER FUND is hedge fund and majority owned by SENRIGAN CAPITAL MANAGEMENT LIMITED.