

23 January 2015

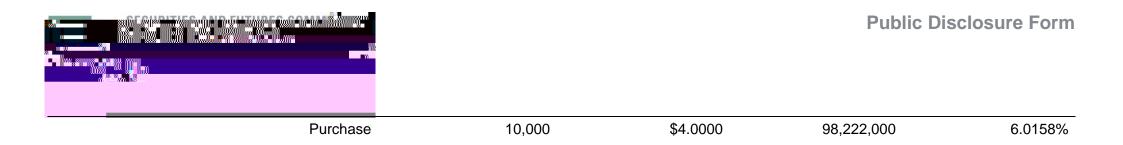
Privatisation by way of general offer

Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party Date Purchase

Public Disclosure Form





98,22

| | | | | 90 |
|----------|-----------|----------|------------|---------|
| Purchase | 20,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 2,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 6,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 1,978,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 20,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 50,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 20,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 30,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 40,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 80,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 4,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 2,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 30,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 8,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 10,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 20,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 10,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 6,000 | \$4.0000 | | |
| | | | | |



Public Disclosure Form



| Purchase | 90,000 | \$4.0000 | 98,222,000 | 6.0158% |
|----------|--------|----------|------------|---------|
| Purchase | 90,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 90,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 90,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 90,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 90,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 90,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 90,000 | \$4.0000 | 98,222,000 | 6.0158% |



| Purchase | 90,000 | \$4.0000 | 98,222,000 | 6.0158% |
|----------|--------|----------|------------|---------|
| Purchase | 90,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 90,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 90,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 90,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 90,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 90,000 | \$4.0000 | 98,222,000 | 6.0158% |
| Purchase | 90,000 | \$4.0000 | 98,222,000 | 6.0158% |

| | | | Public | c Disclosure Form |
|----------------------|---------|----------|------------|-------------------|
| P ūro94 §9]TJ | 500,000 | \$4.0000 | 98,222,000 | 6.0158% |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |



| | Pu | irchase | 6,000 | \$4.0000 | 98,222,000 | 6.0158% |
|--|----|---------|---------|----------|------------|---------|
| | Pu | ırchase | 10,000 | \$4.0000 | 98,222,000 | 6.0158% |
| | Pu | ırchase | 500,000 | \$4.0000 | 98,222,000 | 6.0158% |
| | Pu | irchase | 4,000 | \$4.0000 | | |