



23 January 2015

Privatisation by way of general offer

Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase
-------	------	----------

Purchase

10,000

\$4.0000

98,222,000

6.0158%



98,222,000

		Purchase	20,000	\$4.0000	98,222,000	6.0158%
		Purchase	2,000	\$4.0000	98,222,000	6.0158%
		Purchase	6,000	\$4.0000	98,222,000	6.0158%
		Purchase	1,978,000	\$4.0000	98,222,000	6.0158%
		Purchase	20,000	\$4.0000	98,222,000	6.0158%
		Purchase	50,000	\$4.0000	98,222,000	6.0158%
		Purchase	20,000	\$4.0000	98,222,000	6.0158%
		Purchase	30,000	\$4.0000	98,222,000	6.0158%
		Purchase	40,000	\$4.0000	98,222,000	6.0158%
		Purchase	80,000	\$4.0000	98,222,000	6.0158%
		Purchase	4,000	\$4.0000	98,222,000	6.0158%
		Purchase	2,000	\$4.0000	98,222,000	6.0158%
		Purchase	30,000	\$4.0000	98,222,000	6.0158%
		Purchase	8,000	\$4.0000	98,222,000	6.0158%
		Purchase	10,000	\$4.0000	98,222,000	6.0158%
		Purchase	20,000	\$4.0000	98,222,000	6.0158%
		Purchase	10,000	\$4.0000	98,222,000	6.0158%
		Purchase	6,000	\$4.0000		



Public Disclosure Form



		Purchase	90,000	\$4.0000	98,222,000	6.0158%
		Purchase	90,000	\$4.0000	98,222,000	6.0158%
		Purchase	90,000	\$4.0000	98,222,000	6.0158%
		Purchase	90,000	\$4.0000	98,222,000	6.0158%
		Purchase	90,000	\$4.0000	98,222,000	6.0158%
		Purchase	90,000	\$4.0000	98,222,000	6.0158%
		Purchase	90,000	\$4.0000	98,222,000	6.0158%
		Purchase	90,000	\$4.0000	98,222,000	6.0158%



		Purchase	90,000	\$4.0000	98,222,000	6.0158%
		Purchase	90,000	\$4.0000	98,222,000	6.0158%
		Purchase	90,000	\$4.0000	98,222,000	6.0158%
		Purchase	90,000	\$4.0000	98,222,000	6.0158%
		Purchase	90,000	\$4.0000	98,222,000	6.0158%
		Purchase	90,000	\$4.0000	98,222,000	6.0158%
		Purchase	90,000	\$4.0000	98,222,000	6.0158%
		Purchase	90,000	\$4.0000	98,222,000	6.0158%

Pursuant to

500,000

\$4.0000

98,222,000

6.0158%



Public Disclosure Form

		Purchase	6,000	\$4.0000	98,222,000	6.0158%
		Purchase	10,000	\$4.0000	98,222,000	6.0158%
		Purchase	500,000	\$4.0000	98,222,000	6.0158%
		Purchase	4,000	\$4.0000		