



21 January 2015

Privatisation by way of general offer

Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party

Date

							Public Disclosure Form
			Purchase	110,000	\$3.9700	97,900,000	5.9961%
			Purchase	6,000	\$3.9700	97,900,000	5.9961%
			Purchase	6,000	\$3.9700	97,900,000	5.9961%
			Purchase	2,000	\$3.9700	97,900,000	5.9961%
			Purchase	6,000	\$3.9700	97,900,000	5.9961%
			Purchase	60,000	\$3.9700	97,900,000	5.9961%
			Purchase	10,000	\$3.9700	97,900,000	5.9961%
			Purchase	10,000	\$3.9600	97,900,000	5.9961%
			Purchase	4,000	\$3.9600	97,900,000	5.9961%
			Purchase	6,000	\$3.9600	97,900,000	5.9961%
			Purchase	4,000	\$3.9600	97,900,000	5.9961%
			Purchase	44,000	\$3.9600	97,900,000	5.9961%
			Purchase	50,000	\$3.9500	97,900,000	5.9961%
			Purchase	50,000	\$3.9300	97,900,000	5.9961%



Public Disclosure Form



Public Disclosure Form

	Purchase	2,000	\$3.9900	97,900,000	5.9961%
	Purchase	250,000	\$3.9900	97,900,000	5.9961%
	Purchase	50,000	\$3.9900	97,900,000	5.9961%
	Purchase	200,000	\$3.9800	97,900,000	