



21 January 2015

Privatisation by way of general offer**Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Davidson Kempner European Partners, LLP	20 January 2015	Purchase	170,000	\$3.9700	92,158,000	5.6444%
		Purchase	150,000	\$3.9700	92,158,000	5.6444%
		Purchase	10,000	\$3.9700	92,158,000	5.6444%
		Purchase	10,000	\$3.9700	92,158,000	5.6444%
		Purchase	10,000	\$3.9700	92,158,000	5.6444%
		Purchase	6,000	\$3.9700	92,158,000	5.6444%
		Purchase	10,000	\$3.9700	92,158,000	5.6444%
		Purchase	2,000	\$3.9700	92,158,000	5.6444%
		Purchase	2,000	\$3.9700	92,158,000	5.6444%
		Purchase	50,000	\$3.9700	92,158,000	5.6444%



Public Disclosure Form

	Purchase	28,000	\$3.9700	92,158,000	5.6444%
	Purchase	2,000	\$3.9700	92,158,000	5.6444%



Public Disclosure Form

Purchase

100,000

\$3.9700

92,158,000

5.6444%



	Purchase	100,000	\$3.9600	92,158,000	5.6444%
	Purchase	16,000	\$3.9700	92,158,000	5.6444%
	Purchase	76,000	\$3.9700	92,158,000	5.6444%
	Purchase	24,000	\$3.9700	92,158,000	5.6444%
	Purchase	10,000	\$3.9700	92,158,000	5.6444%
	Purchase	274,000	\$3.9700	92,158,000	5.6444%
	Purchase	100,000	\$3.9700	92,158,000	5.6444%
	Purchase	100,000	\$3.9700	92,158,000	5.6444%
	Purchase	50,000	\$3.9700	92,158,000	5.6444%
	Purchase	50,000	\$3.9700	92,158,000	5.6444%



		Purchase	20,000	\$3.9600	92,158,000	5.6444%
		Purchase	2,000	\$3.9600	92,158,000	5.6444%

End

Note:
Davidson Kempner European Partners, LLP is a Class (6) associate connected with the Offeree company. s
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