



15 July 2016

Mandatory general offer**Disclosure of dealings in the shares of China Automation Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Pengana Asia Special Events Master Fund	6 July 2016	Purchase	56,416,000	\$1.1800	56,416,000	5.5000%
	8 July 2016	Purchase	7,000,000	\$1.1900	63,416,000	6.1700%
	8 July 2016	Sale	280,000	\$1.2000	63,136,000	6.1500%
	12 July 2016	Purchase	1,879,000	\$1.1900	65,015,000	6.3300%
	13 July 2016	Purchase	2,000,000	\$1.1900	67,015,000	6.5300%

End

Note:

Pengana Asia Special Events Master Fund is a Class (6) associate connected with the Offeree company.

