

13 April 2016

Mandatory general offer

Disclosure of dealings in the shares of Ta Yang Group Holdings Limited

The Execut(E)470.55R65R65R65R65R65R65R65R65R65R65R65MCD 7ang (enS)105Z.55R65R4(ares)14()4(of)JTJET1CD455R65R4([])pe)3 R65 R6of



Public Disclosure Form

End

Note:

Yeung Chi Tat is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.