



13 April 2016

Mandatory general offer

Disclosure of dealings in the shares of Ta Yang Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of securities under the option	Exercise period - From Date	Exercise period - To Date	Exercise price	Option money paid / received	Resultant balance (including those of any person with
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Public Disclosure Form

End

Note:

Huang Te-Wei is a Class (3) associate connected with the Offeree company.

Dealings were made for his own account.