

1 April 2016

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Dongpeng Holdings Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of	Description of	Nature of dealings	Number of
		relevant	products		securities
		securities			under the
					optio(und q e WB /F



Note:

Lin Hong is a Class (6) associate of the Offeree company by virtue of his holdings of options in the Offeree company. Dealings were made for his own account.