



12 November 2015

**Privatisation of Power Assets Holdings Limited by way of scheme of arrangement**

**Disclosure of dealings in the shares of Power Asset Holdings Ltd.**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                       | Date             | Description of relevant securities | Nature of dealings                                             | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|-----------------------------|------------------|------------------------------------|----------------------------------------------------------------|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| Merrill Lynch International | 11 November 2015 | Ordinary shares                    | Hedging related to dealing in pre-existing index-tracking ETFs | Purchase        | 16,000                          | \$1,201,425.00               | \$75.1500                          | \$75.0500                         |
|                             |                  | Ordinary shares                    | Hedging related to dealing in pre-existing index-tracking ETFs | Purchase        | 18,000                          | \$1,349,700.00               | \$75.1500                          | \$74.6500                         |

End

Note:



## Public Disclosure Form

Merrill Lynch International is ultimately owned by Bank of America Corporation.