

23 September 2015

Whitewash transaction

Disclosure of dealings in the shares of L'SEA RESOURCES INTERNATIONAL HOLDINGS LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase	Number of shares	Price per share	Resultant balance	Percentage of class
		/ Sale			(including those of	(including those of
					any person with whom	any person with whom
					there is an agreement	there is an agreement
					or understanding)	or understanding)

Munsun Umbrella



3. Munsun Umbrella Trust Fund - Munsun Stable Growth Fund is ultimately owned by Munsun A Tfe0uliL ulh Fund

Public Disclosure Form