

27 March 2015

Privatisation by way of general offer**Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
SENIRIGAN MASTER FUND	26 March 2015	Sale	37,690,000	\$4.2000	0	0.0000%
			26,666,000	\$4.2000	0	0.0000%
			29,538,000	\$4.2000	0	0.0000%

End

Note:

SENIRIGAN MASTER FUND is a Class (6) associate connected with the Offeree company.

SENIRIGAN MASTER FUND is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

SENIRIGAN MASTER FUND is ultimately owned by SENIRIGAN CAPITAL MANAGEMENT LIMITED.