



11 March 2015

Privatisation by way of general offer**Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Davidson Kempner European Partners, LLP	11 March 2015	Purchase	54,000	\$4.1400	135,422,000	8.2942%
		Purchase	16,000	\$4.1400	135,422,000	8.2942%
		Purchase	130,000	\$4.1400	135,422,000	8.2942%
		Purchase	50,000	\$4.1400	135,422,000	8.2942%



		Purchase	20,000	\$4.1400	135,422,000	8.2942%
		Purchase	50,000	\$4.1400	135,422,000	8.2942%
		Purchase	2,000	\$4.1400	135,422,000	8.2942%
		Purchase	4,000	\$4.1400	135,422,000	8.2942%
		Purchase	1,922,000	\$4.1400	135,422,000	8.2942%

End

Note:

Davidson Kempner European Partners, LLP is a Class (6) associate connected with the Offeree company.

Davidson Kempner European Partners, LLP is a Class (6) associate of the Offeree company by virtue of its holdings of ordinary shares in the Offeree company.

Dealings were made for the account of discretionary investment clients.

Davidson Kempner European Partners, LLP is ultimately owned by Thomas L. Kempner, Jr..