



25 February 2015

Mandatory general offer

Disclosure of dealings in the shares of Kaisa Group Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Tnmitted

Party	Date	Description of relevant securities	Purchase / Sale	Number of securities	Price per unit	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
Prudence Investment Management (Hong Kong) Limited	24 February 2015	Convertible bonds/notes	Purchase	1,000,000	\$67.0000		

