



17 February 2020

**Voluntary general offer****Disclosure of dealings in the shares of ICO Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b>    | <b>Date</b>         | <b>Purchase /<br/>Sale</b> | <b>Number of shares</b> | <b>Price per share</b> | <b>Resultant balance<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> | <b>Percentage of class<br/>(including those of<br/>any person with whom<br/>there is an agreement<br/>or understanding)</b> |
|-----------------|---------------------|----------------------------|-------------------------|------------------------|---------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
| Lee Cheong Yuen | 17 February<br>2020 | Purchase                   | 1,500,000               | \$0.0500               | 1,718,656,000                                                                                                             | 27.6072%                                                                                                                    |
|                 |                     | Purchase                   | 292,000                 | \$0.0490               | 1,718,948,000                                                                                                             | 27.6119%                                                                                                                    |

End

Note:

Lee Cheong Yuen is a Class (1) associate of the Offeree company by virtue of class (2) of the definition of acting in concert, and a Class (6) associate of the Offeree company.

Dealings were made for his own account.