



3 February 2015

## Privatisation by way of general offer

## Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                   | Date               | Purchase<br>/ Sale | Number of shares | Price per share | Resultant balance<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) | Percentage of class<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) |
|-------------------------|--------------------|--------------------|------------------|-----------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| SENRIGAN<br>MASTER FUND | 3 February<br>2015 | Sale               | 60,000           | \$4.0000        | 112,332,000                                                                                                    | 6.8800%                                                                                                          |
|                         |                    | Sale               | 322,000          | \$4.0000        | 112,332,000                                                                                                    | 6.8800%                                                                                                          |
|                         |                    | Sale               | 2,000            | \$4.0000        | 112,332,000                                                                                                    | 6.8800%                                                                                                          |

End

Note:

SENRIGAN MASTER FUND is a Class (6) associate connected w4(G)4(A)4(N)u314 RGutgsou1 152.45 Tm[ )]TET E39 0.88 0.88e.14 239MC83.8912914 18 re12,332



## Public Disclosure Form

SENRIGAN MASTER FUND is hedge fund and majority owned by SENRIGAN CAPITAL MANAGEMENT LIMITED.