



2 February 2015

Privatisation by way of general offer**Disclosure of dealings in the shares of HUNAN NONFERROUS METALS CORPORATION LIMITED**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Purchase / Sale	Number of shares	Price per share	Resultant balance (including those of any person with whom there is an agreement or understanding)	Percentage of class (including those of any person with whom there is an agreement or understanding)
SENRIGAN MASTER FUND	2 February 2015	Sale	14,000	\$4.0100	112,716,000	6.9035%
		Sale	70,000	\$4.0100	112,716,000	6.9035%
		Sale	42,000	\$4.0000	112,716,000	6.9035%
		Sale	920,000	\$4.0000	112,716,000	6.9035%
		Sale	214,000	\$4.0000	112,716,000	6.9035%
		Sale	30,000	\$4.0000	112,716,000	6.9035%
		Sale	32,000	\$4.0000	112,716,000	6.9035%
		Sale	30,000	\$4.0000	112,716,000	6.9035%
		Sale	30,000	\$4.0000	112,716,000	6.9035%
		Sale	30,000	\$4.0000	112,716,000	6.9035%

30,000	\$4.0000	112,716,000	6.9035%
30,000	\$4.0000	112,716,000	6.9035%

Sale	6,000	\$4.0000	112,716,000	6.9035%
Sale	190,000	\$4.0000	112,716,000	6.9035%
	14,000	\$4.0000	112,716,000	6.9035%
	50,000	\$4.0000	112,716,000	

