



10 May 2012

Pre-conditional voluntary general offer by Citigroup Global Markets Asia Limited

On behalf of

ENN Energy Holdings Limited and China Petroleum and Chemical Corporation

To acquire all of the outstanding shares in the issued share capital of

China Gas Holdings Limited

and cancel all the outstanding share options of the Company

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party



Note:

Beijing Enterprises Group (BVI) Company Limited is an associate of the Company under class (6) of the definition of “associate” of the Hong Kong Code on Takeovers and Mergers.