



28 December 2011

**Voluntary conditional partial share exchange offer for 103,180,000 shares in the issued share capital of
Tian An China Investments Company Limited**

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Penta Investment Advisers Limited	23 December 2011	Bought	5,000	3.98	424,281,476 (28.16%)
			3,000	3.97	

End

Note