

18 November 2011

Voluntary conditional partial share exchange offer for 103,180,000 shares in the issued share capital of Tian An China Investments Company Limited

Disclosure of dealings in the shares of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Bought / Sold	No. of Shares	Unit Price (HK\$)	Resultant balance and percentage of class
Penta Investment Advisers Limited	17 November 2011	Sold	4,330,798	4.201	419,906,678 (27.87%)
		Bought	4,330,798	4.201	424,237,476 (28.16%)
		Bought	1,000	4.220	424,242,476 (28.16%)
			1,000	4.270	
			1,000	4.280	
			1,000	4.290	

