



Dealing Disclosures

23 September 2011

Voluntary conditional partial share exchange offer for 103,180,000 shares in the issued share capital of Tian An China Investments Company Limited

Disclosure of dealings in the derivatives of the Company

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products (e.g. warrants)	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date or closing out date	Reference price	Total amount paid / received	Resultant balance
UBS AG	22 September 2011	Ordinary Shares	Swap	Client closing out of the					