



## Dealing Disclosures

3 May 2011

### **Possible proposed voluntary conditional partial cash offer for 54,000,000 shares in the ordinary share capital of Shui On Construction and Materials Limited (the "Company")**

#### **Disclosure of dealings in the shares of the Company**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| <b>Party</b> | <b>Date</b> | <b>Bought / Sold</b> | <b>No. of Shares</b> | <b>Unit Price</b> |
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