

16 April 2010

- (1) Issue of preferred shares and convertible bonds
- (2) Possible mandatory unconditional cash offer by Piper Jaffray Asia Limited on behalf of Lead Ahead Limited for all the Offer Shares
- (3) Change in memorandum and articles
- (4) Increase in authorised share capital
- (5) Survival of the share options after the close of the Offer
- (6) Connected transaction relating to partial release of the lock-up undertaking

Disclosure of dealings in the options / derivatives of Coolpoint Energy Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of options/ derivatives	Exercise price	Exercise period	No. of options/ derivatives	Nature of dealing	No. of voting shares concerned	Unit Price (HK\$)	Resultant balance
Wang Juyuan	15 April 2010	Share options	HK\$0.157	22 October 2009 to 21 October 2019 15 April 2010	30,000,000	Exercise of share options	30,000,000	0.157	0

End