1. INTRODUCTION

The Securities and Futures Commission in Hong Kong ("SFC") and the Financial

(e) ensuring compliance by issuers of and offerors for securities and

directors, officers, shareholders and professional advisers of all companies listed, or applying for listing, on the securities markets of either Hong Kong or Mongolia, with any duties under any relevant laws and regulatory requirements and any obligation to make full, accurate and immediate disclosure of information relevant to investors;

(f) enforcement of the laws and regulatory requirements relating to takeovers and mergers and share repurchases;

(g) the disclosure of interests in the securities of listed companies;

(h) breaches of companies legislation; and

(c) In urgent cases, a request for assistance may be effected by summary procedures or other means mutually agreed upon by the Authorities.

7 UNSOLICITED INFORMATION

[redacted]

12. ENTRY INTO EFFECT

This Memorandum of Understanding will come into operation on 1 January 2014.

Signed this 11 day of October 2013 in Ulaanbaatar, Mongolia