桑德國際有限公司*

(Incorpora ed in he Rep blic of Singapore i h limi ed liabili)
(Singapore Compan Regis ra ion N mber 200515422C)

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This anno ncemen is made b So nd Global L d. (he) p rs an o R le 3.7 of he Hong Kong Code on Takeo ers and Mergers (he).

Sep ember 2017, 26 Sep ember 2017,
December 2017, 26 Jan ar 2018, 1
2018, 9 April 2018, 7 Ma 2018, 6 J
Sep ember 2018, 4 Oc ober 2018, 5 N
Jan ar 2019, 28 Febr ar 2019, 1 A
2019, 29 A g s 2019, 3 Sep ember
2019, 2 December 2019, 2 Jan ar 2
April 2020, 17 April 2020, 29 April 2
3 Sep ember 2020, 5 Oc ober 2020, 4
December 2020, 5 Jan ar 2021, 29 J
30 April 2021, 2 J ne 2021, 2 J l 2
No ember 2021, 2 December 2021, 4 J
3 Ma 2022, 2 J ne 2022, 6 J l 202
Oc ober 2022, 11 No ember 2022, 8
2023, 6 April 2023, 5 Ma 2023, 1 J
Oc ober 2023, 1 No ember 2023, 1 D
Unless o her ise specified, capi alise
meanings hen sed herein.

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As s a ed in he anno ncemen of he Compan da ed 12 Oc ober 2022, he Co r has handed do n he J dgmen o he Pe i ion agains , among o hers, he Compan and Mr. Wen. The J dgmen incl des, among o hers, he order ha Mr. Wen shall make an offer o p rchase he shares held b he o her members of he Compan a he Share P rchase Price (he), and he erms of he B -o Offer, incl ding he Share P rchase Price, ill be de ermined a a s bs an i e hearing. As f r her s a ed in he anno ncemen of he Compan da ed 11 No ember 2022, he Compan as informed ha Mr. Wen has aken ac ion o appeal from he J dgmen . On 26 Jan ar 2024, he said appeal as heard b he Co r of Appeal of he High Co r of Hong Kong Special Adminis ra i e Region (he), and he Co r of Appeal had dismissed Mr. Wen's appeal on he order o make he B -o Offer, and made an order o red ce he period of he disq alifica ion order agains Mr. Wen from 12 ears o 10 ears. The Compan ill keep he Shareholders and po en ial in es ors informed of an ma erial de elopmen in connec ion i h he B -o Offer, incl ding he Share P rchase Price hich ill be de ermined a a s bs an i e hearing.

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As of he da e of his anno ncemen , here as no pda e on he possible offer and no proposal has been s bmi ed o he E ec i e (as defined nder he Takeo ers Code).

For he a oidance of do b , he abo e shall no be considered an offer or a firm in en ion o make an offer i hin he meaning of he Takeo ers Code.

F r her anno ncemen (s) ill be made b he Compan in accordance i h he Takeo ers Code on he s a s and progress in connec ion i h he Possible Proposal as and hen appropria e.

In compliance i h R le 3.7 of he Takeo ers Code, mon hl anno ncemen (s) se ing o he progress of he Possible Proposal hich ma res l in he pri a isa ion of he Compan ill be made b he Compan n il an anno ncemen is made of a firm in en ion o make an offer nder R le 3.5 of he Takeo ers Code or of a decision no o proceed i h he Possible Proposal. F r her anno ncemen (s) ill be made b he Compan as and hen appropria e or req ired in accordance i h he Takeo ers Code.

The Compan is s ill in he process of ascer aining he n mber of shareholders of he Compan as a he da e of his anno ncemen and he her i is a p blic compan . The Compan ill con in e o compl i h he req iremen s in accordance i h he Takeo ers Code incl ding he p blica ion of he mon hl pda e anno ncemen p rs an o R le 3.7 of he Takeo ers Code n il he Compan has de ermined ha i is no longer a p blic compan in Hong Kong. The anno ncemen s ill be p blished on he Compan 's ebsi e ( ) and he SFC's ebsi e ( ).

B Order of he Board

E ec i e Direc or

Hong Kong, 5 Febr ar 2024

As a he da e of his anno ncemen , he e ec i e Direc ors are L o Li ang, Li Ting ing and Li Feng.

The Direc ors join l and se erall accep f ll responsibili for he acc rac of he informa ion con ained in his anno ncemen and confirm, ha ing made all reasonable enq iries, ha o he bes of heir kno ledge, opinions e pressed in his anno ncemen ha e been arri ed a af er d e and caref l considera ion and here are no o her fac s no con ained in his anno ncemen , he omission of hich o ld make an s a emen in his anno ncemen misleading.

* *For iden ifica ion p rpose onl*