



SOUND GLOBAL LTD.

桑德國際有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Singapore Company Registration Number 200515422C)

**ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE
MONTHLY UPDATE ON THE POSSIBLE PROPOSAL**

This announcement is made by Sound Global Ltd. (the “**Company**”) pursuant to Rule 3.7 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”).

References are made to the Company’s announcements dated 13 April 2016, 29 April 2016, 31 August 2016, 2 June 2017, 19 June 2017, 28 June 2017, 24 July 2017, 8 August 2017, 13 September 2017, 26 September 2017, 16 October 2017, 6 November 2017, 17 November 2017, 27 December 2017, 26 January 2018, 1 February 2018, 28 February 2018, 1 March 2018, 2 March 30 April 2021, 2 June 2021, 2 July 2021, 2 August 2021, 2 September 2021, 4 October 2021, 1 November 2021, 2 December 2021, 4 January 2022, 31 January 2022, 1 March 2022, 7 April 2022, 3 May 2022, 2 June 2022, 6 July 2022, 3 August 2022, 2 September 2022, 7 September 2022, 12 October 2022, 11 November 2022, 8 December 2022, 5 January 2023, 7 February 2023, 7 March 2023, 6 April 2023, 5 May 2023, 1 June 2023, 3 July 2023, 1 August 2023, 5 September 2023, 3 October 2023, 1 November 2023, 1 December 2023, 2 January 2024, 5 February 2024 and 4 March 2024 (the “**Announcements**”). Unless otherwise specified, capitalised terms used in the Announcements shall have the same meanings when used herein.

The Company is still in the process of ascertaining the number of shareholders of the Company as at the date of this announcement and whether it is a public company. The Company will continue to comply with the requirements in accordance with the Takeovers Code including the publication of the monthly update announcement pursuant to Rule 3.7 of the Takeovers Code until the Company has determined that it is no longer a public company in Hong Kong. The announcements will be published on the Company's website (www.soundglobal.com.sg) and the SFC's website (www.sfc.hk).

WARNING: The discussions in relation to the Possible Proposal are yet to be finalised. There is no assurance that the possible transactions mentioned in this announcement will materialise or eventually be consummated, and the discussion in relation to the Possible Proposal may or may not result in the privatisation of the Company, and shall not be construed as a firm intention to make an offer under Rule 3.5 of the Takeovers Code. Shareholders of the Company and potential investors are reminded to exercise caution when dealing in the Shares. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

The Company will keep the Shareholders and potential investors informed of any material development in connection with the above matters by way of periodic announcements and/or further announcement(s) as and when appropriate.

By Order of the Board
Sound Global Ltd.
Luo Liyang
Executive Director

Hong Kong, 3 April 2024

As at the date of this announcement, the executive Directors are Luo Liyang, Li Tingting and Li Feng.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* For identification purpose only