

This certificate is issued to the shareholder of IntelliCentrics Global Holdings Ltd., in accordance with the provisions of the Companies Act, 2013, and the Memorandum and Articles of Association of the company. This certificate is valid for the period of 12 months from the date of issue.

IntelliCentrics Global Holdings Ltd.
中 国 全 球 控 股 有 限 公 司
(Incorporated in the Cayman Islands)

ANNOUNCEMENT

WINDING UP PROPOSAL AND EXTRAORDINARY GENERAL MEETING

References are made to (i) the circular dated March 28, 2024 (the “Circular”) issued by IntelliCentrics Global Holdings Ltd. (the “Company”), and the proposed withdrawal of listing of the Company from the Hong Kong Stock Exchange; (ii) the announcement dated April 18, 2024, jointly issued by the Company and the Independent Non-Executive Directors of the Company with respect to the poll results of the extraordinary general meeting of the Company held on April 18, 2024; (iii) the announcement dated April 25, 2024 issued by the Company in relation to the completion of the Disposal; and (iv) the announcement dated May 1, 2024 issued by the Company in relation to, among other things, the despatch of cheques to the shareholders of the Company in respect of special interim dividend. Unless otherwise specified, the terms used herein shall have the same meanings as those defined in the Circular.

Mr. Wong is an independent non-executive Director. He is a Certified Public Accountant (Practising) and has over 30 years of experience in auditing, taxation, corporate internal control and governance, acquisition and financial advisory, corporate restructuring and liquidation, family trust and wealth management. Mr. Wong is a fellow member of The Association of Chartered Certified Accountants, Institute of Chartered Accountants in England and Wales, The Society of Chinese Accountants and Auditors and Hong Kong Institute of Certified Public Accountants and a certified tax adviser of the Taxation Institute of Hong Kong. Mr. Wong, who is interested in approximately 0.06% of the Shares as of the date of this announcement, will abstain from voting on the resolution on the appointment of the Liquidator to be proposed at the EGM.

Subject to the Voluntary Liquidation and the appointment of Liquidator being approved by Shareholders at the EGM, the Eligible Shareholders (excluding Computershare and Tricor BVI Holdco) will be entitled to receive on a pro-rata basis any cash proceeds from the sale of such assets during the Voluntary Liquidation (after full settlement of any claims from creditors, the fees and expenses incurred in relation to the Proposals and the costs of the winding up). Upon completion of the Voluntary Liquidation, Mr. Wong, as the Liquidator, will determine whether there are any assets available for distribution to the Eligible Shareholders (excluding Computershare and Tricor BVI Holdco). However, it is anticipated that no material cash proceeds will be available for distribution upon the winding-up of the Company.

The Company will make further announcement(s) on its website (<http://www.intellicentrics-global.com>) and the website of the SFC (<http://www.sfc.hk>) advising Shareholders of the progress of the Voluntary Liquidation as appropriate.

A circular (the “EGM Circular”) containing (among others) the notice convening the EGM, together with the accompanying form of proxy and an explanatory statement setting out the proposed terms of appointment of the Liquidator will be despatched to the Shareholders for consideration. Whether or not you are able to attend the EGM, please complete and sign the form of proxy in accordance with the instructions printed thereon and return it to the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible but in any event no later than 48 hours before the time appointed for the holding of the EGM (i.e. at or before 10 a.m. on Tuesday, August 13, 2024) or any adjournment thereof. Completion and return of the form of proxy will not preclude Shareholders from attending and voting in person at the EGM or a

Shareholders are reminded that pursuant to the laws of the Cayman Islands, assuming the resolution on

Note :

1. The above timetable is an indication only. Further announcement(s) will be made if there are changes to the above indicative timetable. Unless otherwise specified, the dates and time presented in this timetable are based on Hong Kong time.
2. Detailed timing on the date of the FGM and the relevant book closure period will be announced by the Liquidator.

By order of the Board
IntelliCentrics Global Holdings Ltd.
LIN Tzung-Liang
Chairman and Executive Director

Hong Kong, July 31, 2024

As of the date of this certificate, the Board consists of: M. LIN Tzung-Liang (Chairman) and M. Michael James SHEEHAN as Executive Director; and M. WONG Ma Ching Fong as Independent Executive Director.

The Director jointly and severally accept full responsibility for the accuracy of the information contained in this certificate and confirm, having made a reasonable inquiry, that to the best of their knowledge, they have been advised and confirmed by the fact that the information in this certificate, to the best of their knowledge, is true and correct.

In the capacity of the Executive Director, the Executive Director has read and approved the Certificate.