

# SOUND GLOBAL LTD.

桑德國際有限公司\*

(Incorporated in Hong Kong)

## ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE MONTHLY UPDATE ON THE POSSIBLE PROPOSAL

(Company) - 1. 3.

(Takeovers Code).

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	201, 4	201, 3	201, 4	201, 1	201, 3	201, 3
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3	2020, 4	2020, 4	2020, 2	2020, 4	2020, 4	2020, 21
	2020, 2	2021, 2	2021, 1	2021, 1	2021, 1	2021, 1
30	2021, 2	2021, 2	2021, 2	2021, 2	2021, 4	2021, 1
	2021, 2	2021, 4	2022, 31	2022, 1	2022, 1	2022, 1
3	2022, 3	2022, 3	2022, 3	2022, 3	2022, 3	2022, 3
	202, 12	202, 12	202, 12	202, 12	202, 12	202, 12

## STATUS OF THE POSSIBLE PROPOSAL

As at the date of this announcement, the Company has not received any indication from the potential acquirer as to whether the potential acquirer has decided to proceed with the Possible Proposal. The Company is currently in discussions with the potential acquirer regarding the Possible Proposal. The Company is currently in discussions with the potential acquirer regarding the Possible Proposal. The Company is currently in discussions with the potential acquirer regarding the Possible Proposal.

## UPDATES

3. The Company is currently in discussions with the potential acquirer regarding the Possible Proposal. The Company is currently in discussions with the potential acquirer regarding the Possible Proposal. The Company is currently in discussions with the potential acquirer regarding the Possible Proposal.

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**WARNING: The discussions in relation to the Possible Proposal are yet to be finalised. There is no assurance that the possible transactions mentioned in this announcement will materialise or eventually be consummated, and the discussion in relation to the Possible Proposal may or may not result in the privatisation of the Company, and shall not be construed as a firm intention to make an offer under Rule 3.5 of the Takeovers Code. Shareholders of the Company and potential investors are reminded to exercise caution when dealing in the Shares. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.**

**The Company will keep the Shareholders and potential investors informed of any material development in connection with the above matters by way of periodic announcements and/or further announcement(s) as and when appropriate.**

Sound Global Ltd.  
Luo Liyang

, 2 / 1 / 2024

