

桑德國際有限公司*

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					13	2016, 29	2016,
31	2016, 2 J	2017, 19 J	2017, 28 J	2017, 24 J	2017, 8	2017, 13	
	2017, 26	2017, 16	2017, 6		2017, 17	2017, 27	
	2017, 26 J	2018, 1	2018, 28	2018, 1	2018, 2	2018, 2	
2018, 9	2018, 7 M	2018, 6 J	2018, 4 J	2018, 1	2018, 3	2018, 3	
	2018, 4	2018, 5	2018, 30	2018, 31	2018, 31	2018, 31	
J	2019, 28	2019, 1	2019, 2 M	2019, 5 J	2019, 3 J	2019, 1	
2019, 29	2019, 3	2019, 12 M	2019, 4	2019, 1	2019, 1	2019, 1	
2019, 2	2019, 2 J	2020, 3	2020, 26	2020, 2 M	2020, 1	2020, 1	
	2020, 17	2020, 29	2020, 5 M	2020, 3 J	2020, 3 J	2020, 3	2020,
3	2020, 5	2020, 4	2020, 2	2020, 4	2020, 4	2020, 21	
	2020, 5 J	2021, 29 J	2021, 1 M	2021, 19 M	2021, 8	2021,	
30	2021, 2 J	2021, 2 J	2021, 2	2021, 2 M	2021, 4	2021, 1	
	2021, 2	2021, 4 J	2022, 31 J	2022, 1 M	2022, 7	2022,	
3 M	2022, 2 J	2022, 6 J	2022, 3	2022, 2	2022, 7	2022, 12	
	2022, 11	2022, 8	2022	5 J	2023 (Announcements).		

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STATUS OF THE POSSIBLE PROPOSAL

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3.7 $H \in \mathbb{R}^{n \times n}$ is a symmetric matrix, $\mathbf{h} \in \mathbb{R}^n$ is a vector, and $\mathbf{h}^T \mathbf{h} = 1$. Then, the matrix $\mathbf{H} = \mathbf{H}(\mathbf{h}) \in \mathbb{R}^{n \times n}$ is defined as

The Company will keep the Shareholders and potential investors informed of any material development in connection with the above matters by way of periodic announcements and/or further announcement(s) as and when appropriate.

Sound Global Ltd.
Luo Liyang

Hong Kong, 7 March 2023

Dear Shareholders and Potential Investors,

I am pleased to inform you that the Company has received a letter from the Hong Kong Securities and Futures Commission (SFC) dated 28 February 2023, in which the SFC has advised that it has received a copy of the Company's announcement dated 28 February 2023 regarding the proposed acquisition of 100% equity interest in Sound Global Ltd. (the "Acquisition"). The SFC has advised that it has no objection to the Acquisition, provided that the Acquisition is completed in accordance with the terms of the Acquisition Agreement.

* For further information, please refer to the Company's announcement dated 28 February 2023.