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TAKEOVERS BULLETIN SEPTEMBER ISSUE NO.8

An SFC newsletter to help participants in Hong Kong's financial

Feedback and comments:
takeoversbulletin@sfc.hk

New filing form for application
for ruling under the Codes

together

and

Highlights

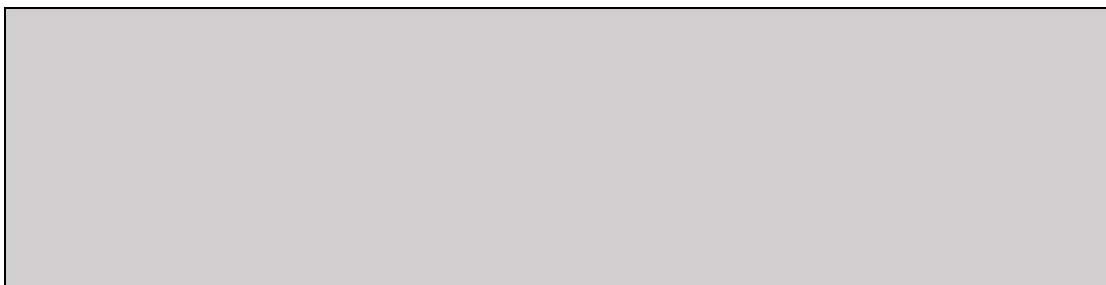
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Quarterly update on the activities of the Takeovers Team

Useful links

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To: Corporate Finance Division
Securities and Futures Commission

[Date]

Dear Sirs,

For use when the application is submitted by the applicant directly

We enclose an application in connection with _____ [_____] pursuant to Section 8 of the Introduction to the Codes on Takeovers and Mergers and Share Buy-backs.

We confirm and certify the truth, accuracy and completeness of the statements contained in the enclosed application.

Yours faithfully,

Name of signatory:

Position of signatory:

Duly authorised for and on behalf of

[_____]

