

26 May 2022

Possible offer

Disclosure of dealings in the shares of Yancoal Australia Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Date | Description | Description | Nature of | Number of | Maturity | Reference | Total amount | Resultant |
|--------|-------------|--------------------|--|--|--|---|---|--|
| | of relevant | of products | dealings | reference | date / | price | paid / received | balance |
| | securities | | | securities to | closing | | | (including |
| | | | | which the | out date | | | those of any |
| | | | | derivatives | | | | person with |
| | | | | relate | | | | whom there is |
| | | | | | | | | an agreement |
| | | | | | | | | or |
| | | | | | | | | understanding) |
| 25 May | Derivatives | Other types of | Closing out of a | 236,800 | 27 May | \$33.5494 | \$7,944,488.1900 | 5,717,400 |
| 2022 | | products | derivativ&8comtcact | | 2023 | | | |
| | 25 May | 25 May Derivatives | of relevant of products securities of products 25 May Derivatives Other types of | of relevant securities of products dealings 25 May Derivatives Other types of Closing out of a | of relevant securitiesof productsdealingsreference securities to which the derivatives relate25 MayDerivativesOther types ofClosing out of a236,800 | of relevant securitiesof productsdealingsreference securities to which the derivatives relatedate / closing out date25 MayDerivativesOther types ofClosing out of a236,80027 May | of relevant securitiesof productsdealingsreference securities to which the derivatives relatedate / closing out dateprice25 MayDerivativesOther types ofClosing out of a236,80027 May\$33.5494 | of relevant securitiesof productsdealingsreference securities to which the derivatives relatedate / closing out datepricepaid / received25 MayDerivativesOther types ofClosing out of a236,80027 May\$33.5494\$7,944,488.1900 |

Ltd.



Note:

CICC Pucheng Investment Co., Ltd. is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

CICC Pucheng Investment Co., Ltd. is ultimately owned by China International Capital Corporation Limited.