



10 August 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                       | Date          | Description of relevant securities | Description of products | Nature of dealings                     | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------------------|---------------|------------------------------------|-------------------------|----------------------------------------|----------------------------------------------------------------|----------------------------------|-----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Merrill Lynch International | 9 August 2021 | Derivatives                        | Other types of products | Entering into of a derivative contract | 266,500                                                        | 18 August 2022                   | \$6.4599        | \$1,721,562.0175             | 0                                                                                                  |
|                             |               | Derivatives                        | Other types of products | Entering into of a derivative contract | 311,500                                                        | 18 August 2022                   | \$6.3550        | \$1,979,574.0895             | 0                                                                                                  |

End

