



29 July 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                                   | Date         | Description of relevant securities | Description of products | Nature of dealings                         | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-----------------------------------------|--------------|------------------------------------|-------------------------|--------------------------------------------|----------------------------------------------------------------|----------------------------------|-----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Morgan Stanley & Co., International plc | 28 July 2021 | Derivatives                        | Other types of products | Unsolicited client facilitation - Sale     | 14,500                                                         | 29 October 2021                  | \$6.0528        | \$87,765.0055                | 0                                                                                                  |
|                                         |              | Derivatives                        | Other types of products | Unsolicited client facilitation - Sale     | 8,500                                                          | 27 February 2023                 | \$6.0235        | \$51,199.9965                | 0                                                                                                  |
|                                         |              | Derivatives                        | Other types of products | Unsolicited client facilitation - Purchase | 40,000                                                         | 29 April 2022                    | \$6.0871        | \$243,485.0000               | 0                                                                                                  |

