



20 July 2021

Share buy-back by general offer

Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date
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		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	517,500	29 April 2022	\$6.3646	\$3,293,676.3600	0
		Derivatives	Other types of products	Unsolicited client facilitation - Purchase	4,000	27 February 2023	\$6.3625	\$25,450.0000	0

End

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.