SECURITIES AND

Public Disclosure Form

15 July 2021

Share buy-back by general offer

Disclosure of dealings in the shares of WH Group Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

en-USDeriven-US

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Morgan Stanley & Co., International	14 July 2021	Derivatives	Other types of products	Unsolicited client facilitation - Sale	41,500	30 September 2024	$6.4233	$266,564.9995	0
plc		Derivatives	[redacted]	[illegible] facilitat[illegible] [redacted]	[redacted]	[illegible] 2023 [redacted]	$6.5019	[redacted]990	0

		Derivatives	Other types of products	Unsolicited client facilitation - Sale	1,000	7 February 2022	$6.5000	$6,500.0031	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,000	7 February 2022	$6.5400	$13,080.0062	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,500	7 February 2022	$6.5400	$16,350.0077	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	500	7 February 2022	$6.4900	$3,244.9915	0
		Derivatives	Other types of products	Unsolicited client facilitation - Sale	2,000	7 February 2022	$6.5400	$13,080.0062	0

[redacted]

Note:

Morgan Stanley & Co., International plc is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Morgan Stanley & Co., International plc is ultimately owned by Morgan Stanley.