



21 June 2021

**Share buy-back by general offer**

**Disclosure of dealings in the shares of WH Group Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                               | Date         | Description of relevant securities | Description of products | Nature of dealings                         | Number of reference securities to which the derivatives relate | Maturity date / closing out date | Reference price | Total amount paid / received | Resultant balance (including those of any person with whom there is an agreement or understanding) |
|-------------------------------------|--------------|------------------------------------|-------------------------|--------------------------------------------|----------------------------------------------------------------|----------------------------------|-----------------|------------------------------|----------------------------------------------------------------------------------------------------|
| Morgan Stanley Capital Services LLC | 18 June 2021 | Derivatives                        | Other types of products | Unsolicited client facilitation - Purchase | 500                                                            | 31 May 2023                      | \$7.0700        | \$3,535.0000                 | 0                                                                                                  |
|                                     |              | Derivatives                        | Other types of products | Unsolicited client facilitation - Sale     | 500                                                            | 31 May 2023                      | \$7.0700        | \$3,535.0000                 | 0                                                                                                  |
|                                     |              | Derivatives                        | Other types of products | Unsolicited client facilitation - Purchase | 8,000                                                          | 25 March 2022                    | \$7.0430        | \$56,344.0000                | 0                                                                                                  |



