



29 April 2021

**Possible voluntary general offer**

**Disclosure of dealings in the shares of The Sincere Company, Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party               | Date          | Purchase /<br>Sale | Number of shares | Price per share | Resultant balance<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) | Percentage of class<br>(including those of<br>any person with whom<br>there is an agreement<br>or understanding) |
|---------------------|---------------|--------------------|------------------|-----------------|----------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------|
| Yuan Lie Ming Peter | 29 April 2021 | Sale               | 64,000           | \$0.6600        | 74,852,800                                                                                                     | 5.6900%                                                                                                          |
|                     |               | Sale               | 157,000          | \$0.6500        | 74,695,800                                                                                                     | 5.6800%                                                                                                          |
|                     |               | Sale               | 36,000           | \$0.6200        | 74,659,800                                                                                                     | 5.6800%                                                                                                          |
|                     |               | Sale               | 710,000          | \$0.6100        | 73,949,800                                                                                                     | 5.6200%                                                                                                          |
|                     |               | Sale               | 2,380,000        | \$0.6000        | 71,569,800                                                                                                     | 5.4500%                                                                                                          |



Dealings were made for his own account.