



15 July 2021

**Voluntary general offer**

**Disclosure of dealings in the shares of SOHO China Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party                                                                                 | Date         | Description of relevant securities | Nature of dealings                                                                         | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|---------------------------------------------------------------------------------------|--------------|------------------------------------|--------------------------------------------------------------------------------------------|-----------------|---------------------------------|------------------------------|------------------------------------|-----------------------------------|
| Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates | 14 July 2021 | Ordinary shares                    | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Sale            | 1,372,500                       | \$5,805,675.0000             | \$4.2300                           | \$4.2300                          |
|                                                                                       |              | Ordinary shares                    | Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders | Purchase        | 174,000                         | \$735,811.2000               | \$4.2288                           | \$4.2288                          |
|                                                                                       |              | Delta 1 products                   | Creation of Delta 1 products from wholly unsolicited client-driven orders                  | Purchase        | 1,372,500                       | \$5,796,479.2500             | \$4.2233                           | \$4.2233                          |
|                                                                                       |              | Delta 1 products                   | Creation of Delta 1 products from wholly unsolicited client-driven                         | Sale            |                                 |                              |                                    |                                   |

|  |  |                     |                                                                                 |      |        |               |          |          |
|--|--|---------------------|---------------------------------------------------------------------------------|------|--------|---------------|----------|----------|
|  |  | Delta 1<br>products | Creation of Delta 1 products from<br>wholly unsolicited client-driven<br>orders | Sale | 13,000 | \$54,974.4000 | \$4.2288 | \$4.2288 |
|  |  | Delta 1             |                                                                                 |      |        |               |          |          |