



18 June 2021

Voluntary general offer

Disclosure of dealings in the shares of SOHO China Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Goldman Sachs (Asia) L.L.C. on behalf of The Goldman Sachs Group, Inc. and affiliates	17 June 2021	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	5,072,000	\$23,495,870.0000	\$4.6500	\$4.5600
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	2,743,000	\$12,653,530.0000	\$4.6300	\$4.6000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	1,750,000	\$8,221,566.5000	\$4.6980	\$4.6980
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	128,082	\$592,493.7600	\$4.6259	\$4.6259



Delta 1 products	Creation of Delta 1 products from wholly unsolicited client-driven orders	Sale	1,728,424	\$8,019,541.6752	\$4.6398	\$4.6398
---------------------	---	------	-----------	------------------	----------	----------

