



29 December 2020

Privatisation by way of merger

Disclosure of dealings in the shares of Shanghai Prime Machinery Company Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Lakeville Capital Management Limited	29 December 2020	Ordinary shares	Other types of products	Entering into of a derivative contract	158,426	11 March 2021	\$1.5400	\$0.0000	51,408,426



Note: